

# July '23 Increment release notes

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Version 1.0, filip.cogelja@bozic.io, 2023-12-21 16:46:35 +0100

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# DRP

## ✨ Endorsement tags

@marko.peranovic, @patrick.kossi, @marin.ladovic, @luka.ferlez, @maja.pilipovic

✨ **Tags** functionality added to Active endorsements, Coverage request tabs and Request coverage screen.

## 🔧 Improvements

- 🐛 Fixed issue where the Sales close time in the Sales calendar was displayed as 12 midnight CT regardless of the actual closing time. @marin.ladovic
- 🐛 Fixed issue where the user was not able to add Endorsements to operation scenarios for analysis. @luka.ferlez
- 🐛 Fixed issue where "AIP" badge on the endorsements tab would not display when the endorsement has been linked with the AIP endorsement. @luka.ferlez
- 🐛 Fixed issue where on the "Operations" list screen there was a incorrect display of number of pending endorsements to match. @luka.ferlez
- 🐛 Fixed issue where the hedge and ratio where not calculated correctly on the Endorsement report. @marin.ladovic
- 🐛 Fixed issue on Coverage request submission where an agent would be available for selection even though he/she is not eligible for binding. @leon.cvrtila

# LRP

## ✨ Endorsement tags

@marko.peranovic, @patrick.kossi, @marin.ladovic, @luka.ferlez, @maja.pilipovic

✨ **Tags** functionality added to Active endorsements, Coverage request tabs and Request coverage screen.

## ✨ Enabled 20 endorsements in a single Coverage request

@leon.cvrtila, @maja.pilipovic

When submitting a coverage request the number of endorsements has been limited to 8 due to UI size constraints. We have introduced a change which allows the screen to accommodate up to 20 endorsements in a single coverage request.

Review Requested Coverage - LIA-noregretdairyinsurancenorthstarholsteins-20230620-1 Agent Requested

#1 #2 #3 #4 #5 #6 #7 #8 #9 #10 #11 +

Sales Effective Date: June 20, 2023

Commodity: Feeder Cattle Type: Heifers Weight 1 Endorsement Length: 13 Weeks (Sep 19, 2023)

Coverage Percentage: 99.31% (1st) Number of Head: 100 Target Weight (1-5.99 cwt): 5.99

BFR/VFR: No Conservation Compliant: 100 Insured Share Percent: 100

	\$/cwt	\$/head	Total
Expected Price	\$235.27	\$1,646.87	\$164,687
Coverage Price	\$233.64	\$1,635.48	\$163,548
Producer Premium	\$4.56	\$31.89	\$3,189
Net Guarantee	\$229.08	\$1,603.59	\$160,359
<b>Total Producer Premium</b>	<b>\$2.31</b>	<b>\$16.16</b>	<b>\$3,231</b>

Endorsement Signer: John Hungerford tEST 123 Agent Signer: Please select

Cancel Discard Coverage Request Add Endorsement

## 🔧 Improvements

- 🔧 Fixed issue where on the Market Dynamics an error would be displayed on changing the Reference rage parameter. @marin.ladovic
- 🔧 Fixed issue where the list of producers on the "Contacts" tab of the "Operation overview" would display the producers from the last operation viewed not the current one. @luka.ferlez
- 🔧 Fixed issue with not respecting indemnity calculation rules, not rounded to 0 decimals with 1\$ minimum, which caused the LIA endorsements not to match with AIP endorsements. @luka.ferlez

# System wide




















## ✨ Tags

@marko.peranovic, @patrick.kossi, @marin.ladovic, @luka.ferlez, @maja.pilipovic

Introduced ability to create and assign tags to LRP & DRP endorsements through endorsements and coverage requests screens. The intent is to enable the organization of the data within the system to the producers liking in simple and intuitive way. The feature is composed of several pieces,

- Tag types

Tag types are groupings of tags on the Agency level. Examples of a tag type would be "Location" or "Industry". They are defined by Agency administrator and Agents through the Admin panel.

Menu	Tags	Search for tags
 Insurance Agencies	<b>Tag Type</b> <span style="float: right;">+</span>	
 Insurance Agents	Timezone <span style="float: right;"> </span>	
 Operations	Car <span style="float: right;"> </span>	
 Producers	Testds <span style="float: right;"> </span>	
 Tags	yolofde <span style="float: right;"> </span>	
	testingEdit <span style="float: right;"> </span>	
	Industry <span style="float: right;"> </span>	
	HelloWorld <span style="float: right;"> </span>	

- Tags

Tags are individual markers defined for a particular Tag type on the Operation level. Examples of tags for Tag type "Location" could be "Barn North", "South pasture" and so on. They are defined by the Producer or an Agent on the Operation level when performing actions such as editing an endorsement or submitting a coverage request.

- Tag assignment

Tags are created and assigned on the screen where they are used, for example Edit endorsements.

## Edit Endorsement



Please review the endorsement settings and modify the endorsement as needed.

Select Price Type:  Component  Class

Calendar Date:

March 31, 2023

**Sales Effective Date: Mar 31, 2023**

State:

Idaho

Quarter:

Jul-Sep, 2023

Declared Milk Production (lbs):

10,000,000

Tags

+ Select Type

Declared Butterfat Test

3.50

Declared Protein Test

3.30

Coverage Level

95%

Protection Factor

1.1

Class Price Weighting Factor

Class III: 100%

Class IV: 0%

Component Price Weighting Factor

Protein & Other Solids: 50%

Nonfat Solids: 50%

Expected Revenue:

\$1,892,000

\$18.92/cwt

Revenue Guarantee:

\$1,797,400

\$17.97/cwt

Producer Premium Amount:

\$40,751

\$0.4075/cwt

Delete

Cancel

Confirm Changes

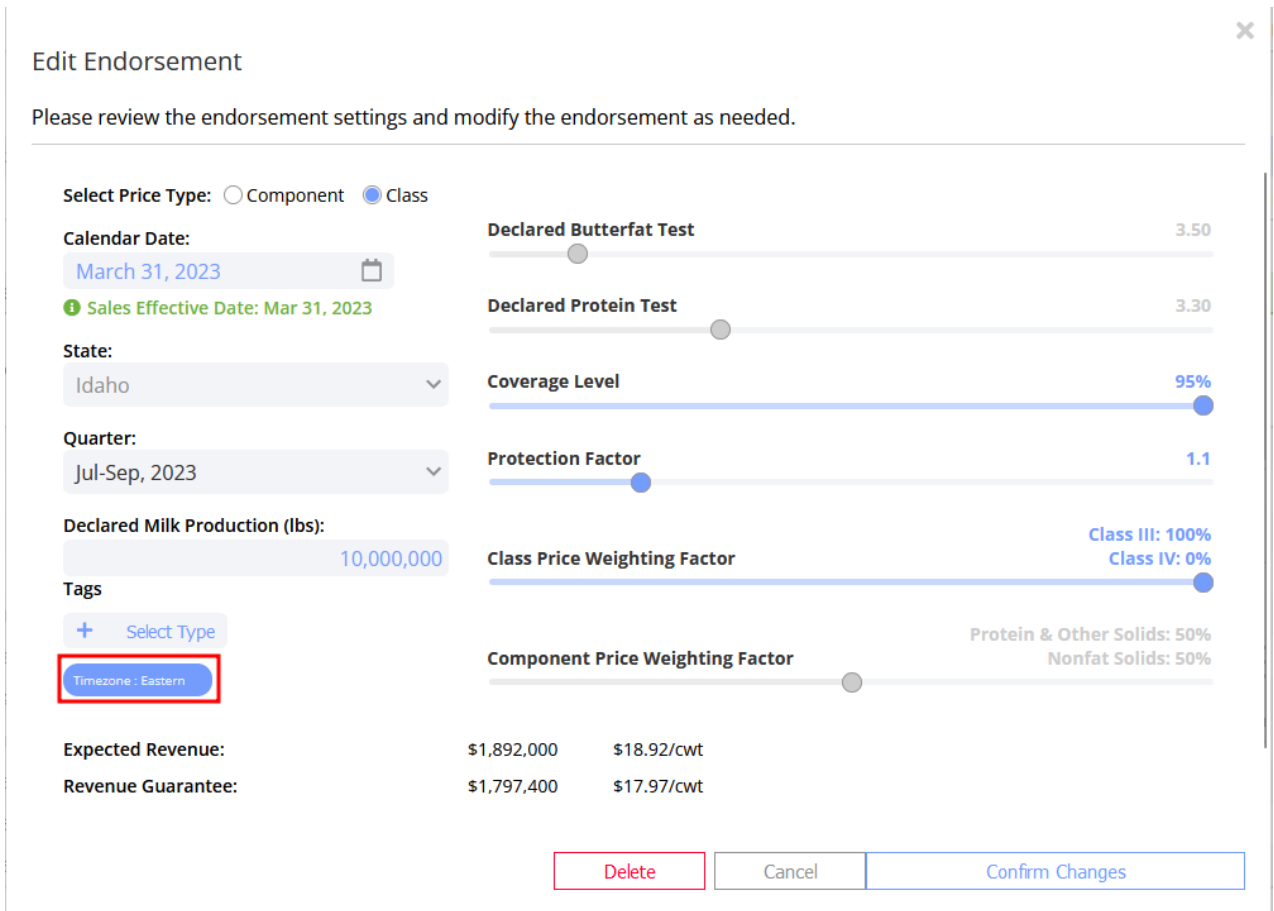
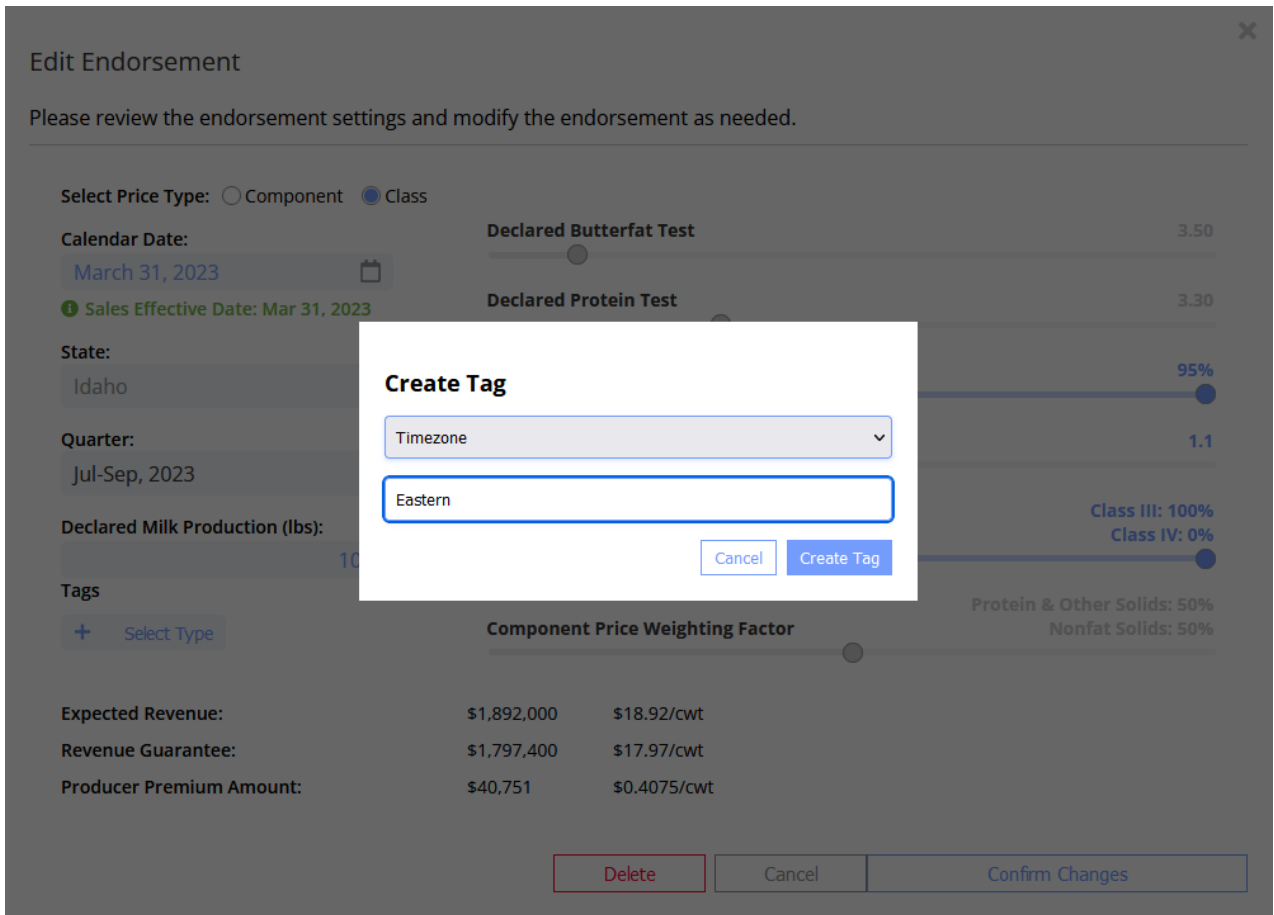
### Tags

🔍 Select Type

🕒 Timezone

🔍 Super duper

🕒 Add new tag



- Tag filtering

Once tags are assigned screens can be filtered according the selected tags.

Start Quarter

Jan-Mar, 2023

\$  \$/cwt

Tags

+ Select Type

Detail  Summary

[Download PDF](#)

Active Endorsements Coverage Requests AIP Sync

[Update Indemnity Estimates](#)

[Add Endorsement](#)

Endorsement Performance by Quarter

Quarter	Total Milk Marketings	Actual Butterfat Test	Actual Protein Test	Mailbox Milk Price	Total Declared Covered Milk Production	Producer Premium Amount	Estimated Revenue Floor	Estimated Indemnity Amount	Last Update
Jan-Mar, 2023	10,429,581				0				
Apr-Jun, 2023	10,674,993				0				
Jul-Sep, 2023	10,434,618				110,000,000	\$0.2455/cwt	\$1.31/cwt	\$0.11/cwt	Aug 03, 2023
Oct-Dec, 2023	6,000				10,000,000	\$0.4587/cwt	\$-3.80/cwt	\$0.00/cwt	Aug 03, 2023

Detailed View for Jul-Sep, 2023

Sales Date	Declared Covered Milk Production	Pricing Option	Protection Factor	Expected Revenue Guarantee	Final Revenue Guarantee	Producer Premium Amount	Estimated Basis	Estimated Revenue Floor	Estimated Actual DRP Revenue	Estimated Indemnity Amount	
Mar 31, 2023	10,000,000	Class - III: 100%, IV: 0%	1.1	\$18.37/cwt	\$2.05/cwt	\$0.31/cwt	-\$0.26/cwt	\$1.48/cwt	\$1.81/cwt	\$0.26/cwt	<a href="#">i</a> <a href="#">edit</a>
Mar 31, 2023	10,000,000	Comp - BF: 3.5, PR: 3.3, WF: 50%	1.1	\$18.73/cwt	\$2.09/cwt	\$0.28/cwt	-\$0.71/cwt	\$1.10/cwt	\$2.00/cwt	\$0.10/cwt	<a href="#">i</a> <a href="#">edit</a>
Mar 31, 2023	10,000,000	Comp - BF: 3.5, PR: 3.3, WF: 50%	1.1	\$18.73/cwt	\$2.09/cwt	\$0.28/cwt	-\$0.71/cwt	\$1.10/cwt	\$2.00/cwt	\$0.10/cwt	<a href="#">i</a> <a href="#">edit</a>

Start Quarter

Jan-Mar, 2023

\$  \$/cwt

Tags

Search Select Type

Timezone

Detail  Summary

[Download PDF](#)

Start Quarter

Jan-Mar, 2023

\$  \$/cwt

Tags

Search Select Tag

Select All

130 kw

Eastern

Detail  Summary

[Download PDF](#)

Active Endorsements Coverage Requests AIP Sync

Start Quarter

Jan-Mar, 2023

\$  \$/cwt

Tags

+ Select Type

Timezone : Eastern

Detail  Summary

[Download PDF](#)

Active Endorsements Coverage Requests AIP Sync

[Update Indemnity Estimates](#)

[Add Endorsement](#)

Endorsement Performance by Quarter

Quarter	Total Milk Marketings	Actual Butterfat Test	Actual Protein Test	Mailbox Milk Price	Total Declared Covered Milk Production	Producer Premium Amount	Estimated Revenue Floor	Estimated Indemnity Amount	Last Update
Jan-Mar, 2023	10,429,581				0				
Apr-Jun, 2023	10,674,993				0				
Jul-Sep, 2023	10,434,618				10,000,000	\$0.3087/cwt	\$1.48/cwt	\$0.26/cwt	Aug 03, 2023
Oct-Dec, 2023	6,000				0				

Detailed View for Jul-Sep, 2023

Sales Date	Declared Covered Milk Production	Pricing Option	Protection Factor	Expected Revenue Guarantee	Final Revenue Guarantee	Producer Premium Amount	Estimated Basis	Estimated Revenue Floor	Estimated Actual DRP Revenue	Estimated Indemnity Amount	
Mar 31, 2023	10,000,000	Class - III: 100%, IV: 0%	1.1	\$18.37/cwt	\$2.05/cwt	\$0.31/cwt	-\$0.26/cwt	\$1.48/cwt	\$1.81/cwt	\$0.26/cwt	<a href="#">i</a> <a href="#">edit</a>



# ✧ Simplified license management screen

@patrick.kossi, @maja.pilipovic

Based on user feedback we have simplified the management of agent licenses on the License tab. The "Update" button has been removed and all controls are now row based in a way that is familiar from other such screens through the application.

- License tab

Existing licenses are disabled for modification, with new row based actions Edit ([pencil alt]) & Delete ([trash alt]). Create new license action is in the header row ([plus]).

Agent Information	License Numbers	
State:	License Number:	+
Alabama	312	✎ 🗑
Alaska	321	✎ 🗑

Cancel

- Create new

Upon clicking on the Create new icon an new row is added to the table enabled for editing with actions Save ([save]) & Cancel ([times]).

Agent Information License Numbers

State: License Number: +

State	License Number	Actions
Select state	Enter	Lock, X
Alabama	312	Edit, Delete
Alaska	321	Edit, Delete

Cancel

- Edit existing

Upon clicking on the Edit icon the row is enabled for editing with actions Save ([save]) & Cancel ([times]).

✕


Agent Information**License Numbers**

State:License Number:+




Alabama <span>▼</span>	312	<span>🔒</span> <span>✕</span>
Alaska <span>▼</span>	321	<span>✎</span> <span>🗑️</span>

Cancel

## Improvements

-  Fixed an issue where Coverage request notification emails were sent only to agents eligible for binding. [@luka.ferlez](#)

The issue caused a problem if the operation did not have eligible agents. In such a case no agent would receive the notification and the request would go unnoticed. The behavior was changed to determine the notification recipient in the following order.

1. Eligible agents for that Insurance Plan & State that are set to receive notifications
  2. If none, Eligible agents for that Insurance Plan that are set to receive notifications
  3. If none, Eligible agents that are set to receive notifications
  4. if none agents that are set to receive notifications
  5. if none any agent linked to the operation
-  Switched agent information population on the QCE/SCE from LIA to AIP, AIP's are now responsible for filing in the Agent printed name and Agent license. [@luka.ferlez](#)
  -  Fixed issue where on the "AIP" tab in both DPR/LRP insurance programs the status, policy number and name of the matched AIP policy would be incorrect. [@marin.ladovic](#)
  -  Fixed issues on the "Coverage requests" screen
    - where various actions executed by the agents would fail to execute with an error. [@luka.ferlez](#)

- the list of coverage requests would be incomplete after request review. [@leon.cvrtila](#)
- where the filters would filter only the Coverage requests on the first page not subsequent pages. [@leon.cvrtila](#)
- 🐛 Fixed issue on the "Coverage requests" tab in the endorsements screen where upon executing an action for a brief moment coverage requests from all operations would be visible. [@luka.ferlez](#)
- 🔄 Change the title of the Coverage request - Requested email notification from "Coverage Request – SCE/QCE Form Requested" to "Coverage Request SCE/QCE form Requested" [@luka.ferlez](#)
- 🔒 Updated SSL certificate for year 2023/2024 [@luka.ferlez](#)