

January '24 Increment Release notes

Bozic LLC, support@bozic.io

Version 1.0, martina.bosnjak@bozic.io, 2024-02-20 08:23:56 +0000

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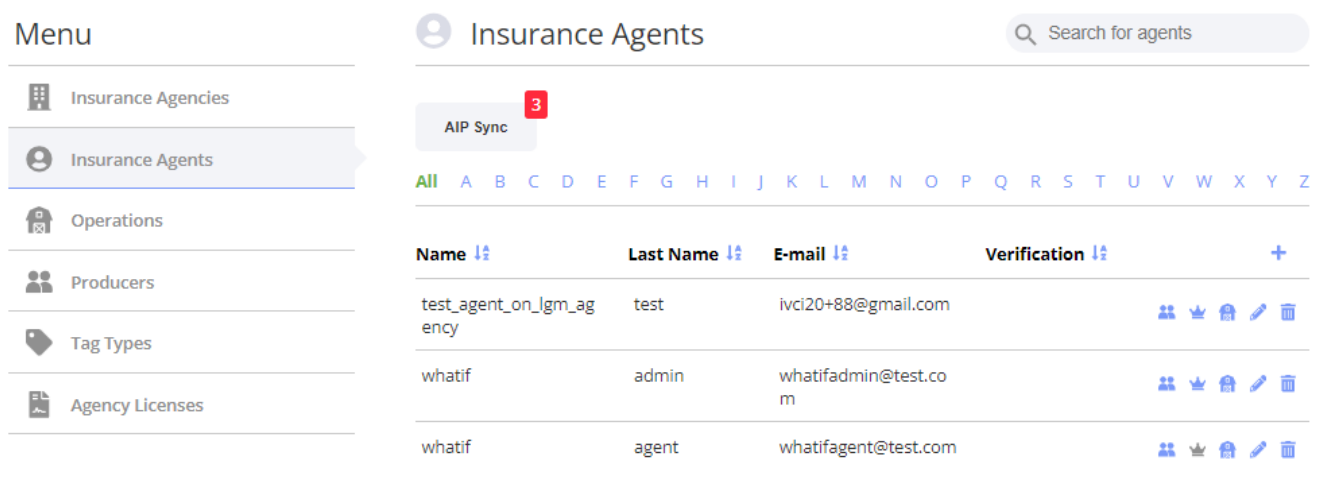
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System Wide
















✨ Matching LIA Agents with AIP data

@maja.pilipovic, @mislav.sirac, @marin.ladovic, @leon.cvrtila

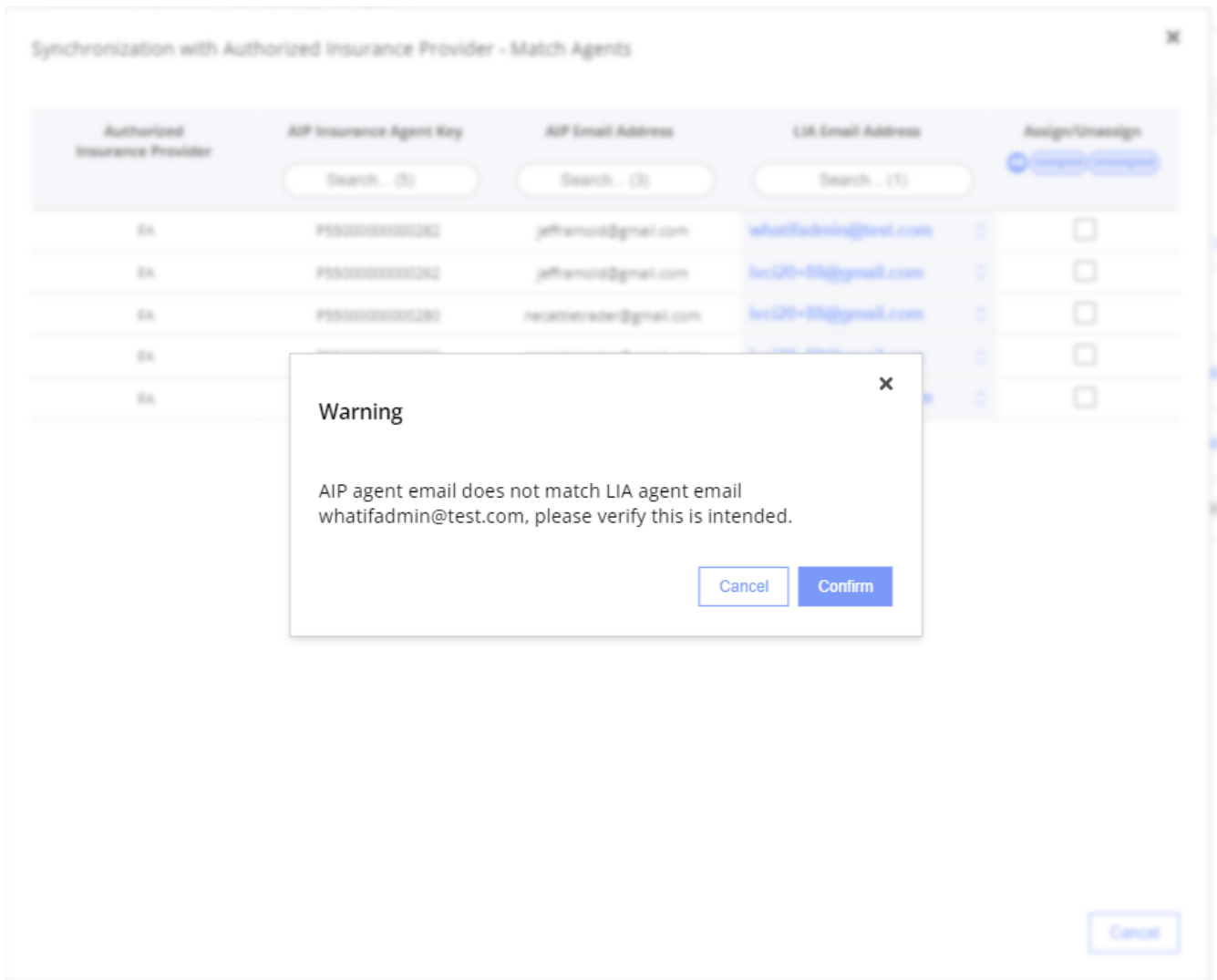
We're excited to introduce a new feature that allows matching LIA Agents with AIP data, facilitating the matching of agents with different emails when not automatically matched. Key features include an "AIP Sync" button under the Insurance Agents on Admin panel screen that will show the number of all unmatched agents. Overlay for matching agents has options to search data, sort data, match and unmatch agents. The option is visible to admin agents, global admins and when AIP sync is enabled on the agency level.



The screenshot displays the 'Insurance Agents' admin panel. On the left is a 'Menu' with options: Insurance Agencies, Insurance Agents (selected), Operations, Producers, Tag Types, and Agency Licenses. The main area shows a search bar 'Search for agents' and an 'AIP Sync' button with a red notification badge '3'. Below the button is a filter bar with letters A-Z and 'All'. A table lists agents with columns: Name, Last Name, E-mail, and Verification. Each row has a set of action icons (add, crown, lock, edit, delete).

Name	Last Name	E-mail	Verification	
test_agent_on_lgm_agency	test	ivci20+88@gmail.com		    
whatif	admin	whatifadmin@test.com		    
whatif	agent	whatifagent@test.com		    

When opting to match with a proposed selection, users are presented with a confirmation prompt offering the choice to either cancel and exit without saving or confirm to establish a connection between the AIP agent and LIA agent.



✨ Binding E-mail sender update

Emails for online and offline binding now come from the Principal Contact email address, or default to support if not defined. Applied universally across all insurance plans for enhanced communication. [@filip.cogelja](#)

🔧 Improvements

- 🐛 Fixed the issue where phone numbers were being formatted incorrectly in the Operation Overview and Contacts section. Previously, the agent number (208)598-1761 from the Admin panel was displayed as (120) 859-81761. With this fix, the correct formatting is now applied. [@marin.ladovic](#)

LRP

✨ Price Alerts

[@maja.pilipovic](#), [@mislav.sirac](#), [@luka.trdina](#)

Price Trends

Price Evolution Analysis

Alerts

Alerts

Expired Active

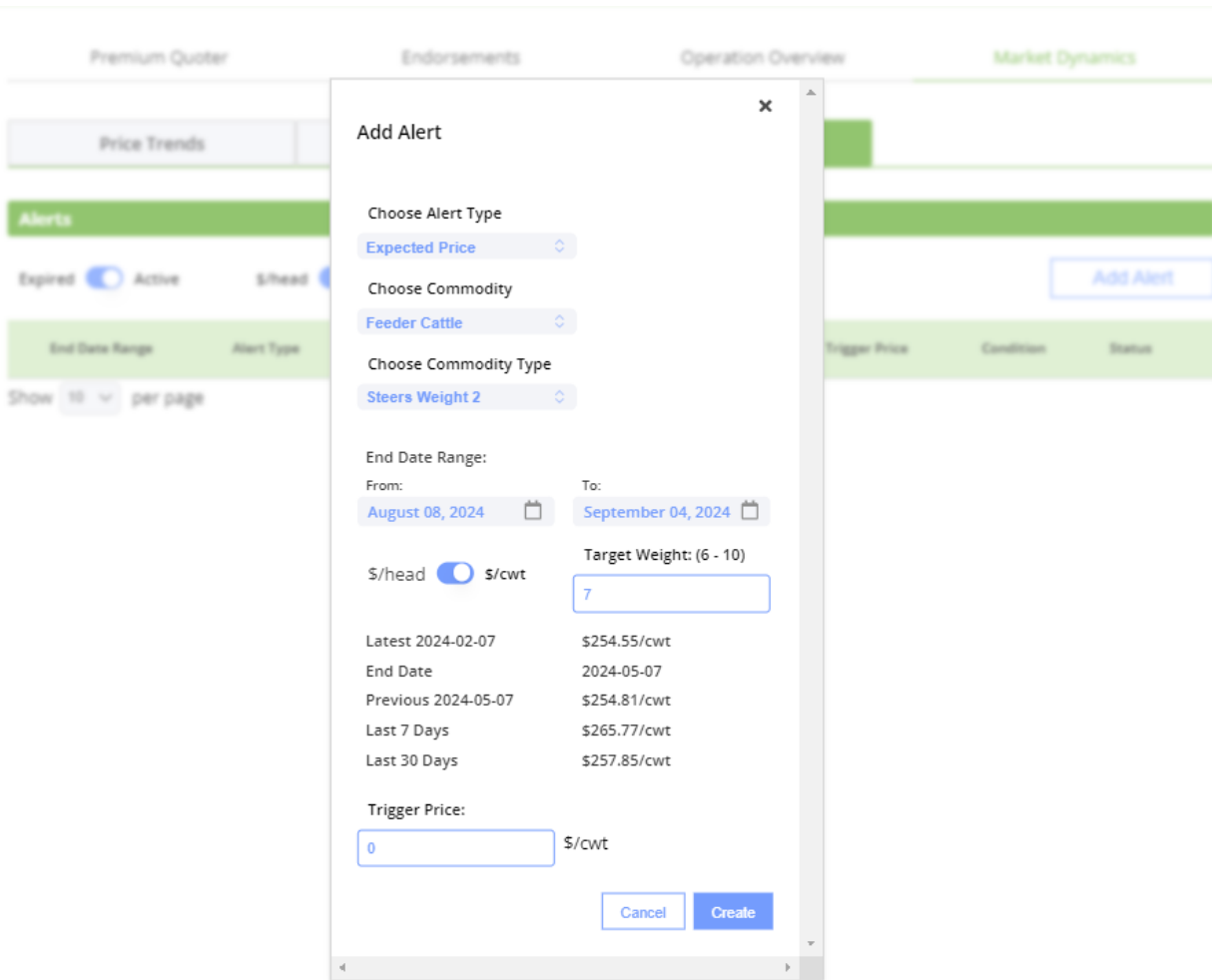
\$/head \$/cwt

Add Alert

End Date Range	Alert Type	Commodity Type	Trend	Latest Price End Date	Trigger Price	Condition	Status
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Show 10 per page

We've implemented the Price Alert for LRP Insurance Plan. Users are able to set up Alerts when prices go down or go up from desired price range to request coverage. When defining an Alert, you can select date ranges, and view the latest prices within those ranges. Additionally, the system shows a trigger price higher than the latest, allowing users the flexibility to adjust it as needed.



Notifications are sent via SMS or email based on individual account preferences once the specified criteria are met.

My Account

Preferences

Choose Time Zone:

Eastern

Default Operation:

Select Operation

DRP Price Report

LRP Price Report

Licenses

Price Report:

How would you like to receive price reports:

No Yes

Daily, Mon-Fri

Weekly, every Wednesday

Monthly

Send Mail Now

**The LRP Price Report contains personalized quotes based on the indicated preferences.*

Price Alerts:

How would you like to receive price alerts:

By E-mail

By Text Message (SMS)

Notification for Ended Endorsements:

How would you like to receive notifications for ended endorsements:

By E-mail


By Text Message (SMS)

Report Operation:

AutomatedTesting

DRP

Improvements

-  Fixed the issue in the Basis Calculation tab in Active Endorsements, where the display now correctly showcases the three most recent years for display. [@marin.ladovic](#), [@filip.cogelja](#)

LGM

LGM Premium Official Calculation



[@maja.pilipovic](#), [@marin.ladovic](#), [@filip.cogelja](#)

We've implemented new methods for official price calculations, and update premium quoter and endorsement features on LGM. In order to enable more accurate price calculations, provide user flexibility in selecting price calculation methods, and insuring uninterrupted quoter functionality on non-price days. Also, we've implemented a switch component on the Premium Quoter, labeled "Estimated / Official." This intuitive feature allows users to effortlessly select their preferred price calculation method. By default, the switch is set to "Estimated," providing users the flexibility to change it based on data availability. We've adjusted the "Sales Date" picker functionality based on

the selected price method.

Premium Quoter			Endorsements			
Calendar Date		Estimated <input type="checkbox"/>	Official <input checked="" type="checkbox"/>	Deductible		\$1.00
February 01, 2024						
Month	Milk Price (\$/cwt)	Corn Price (\$/bu)	Soybean Meal Price (\$/ton)	Milk Quantity (cwt)	Corn Quantity (tons)	Soybean Meal Quantity (tons)
Apr 2024	\$17.41	\$4.54	\$362.53	10,000.00	140.00	20.00
May 2024	\$17.77	\$4.59	\$360.73	10,000.00	140.00	20.00
Jun 2024	\$18.02	\$4.63	\$362.13	0.00	0.00	0.00
Jul 2024	\$18.20	\$4.67	\$363.53	0.00	0.00	0.00
Aug 2024	\$18.35	\$4.70	\$363.63	0.00	0.00	0.00
Sep 2024	\$18.43	\$4.72	\$362.33	0.00	0.00	0.00
Oct 2024	\$18.38	\$4.75	\$359.53	0.00	0.00	0.00
Nov 2024	\$18.34	\$4.77	\$360.08	0.00	0.00	0.00
Dec 2024	\$18.08	\$4.80	\$360.63	0.00	0.00	0.00
Jan 2025	\$18.00	\$4.84	\$360.83	0.00	0.00	0.00
Feb 2025						
Mar 2025						

Improvements

-  We fixed multiple issues in the Livestock Gross Margin (LGM) summary data on the Endorsements page. This includes correcting the calculation of the hedge ratio on the chart, resolving problems with producer premium when switching to '\$/cwt.', fixing inaccuracies in estimated prices for milk, corn, and soybean, and disabling column sorting on all tables. With these updates, the hedge ratio data, producer premium (\$/cwt.), and estimated prices for milk, corn, and soybean are now correctly displayed. [@marin.ladovic](#), [@filip.cogelja](#)
-  We've fixed the issue where the hedge ratio line in the LGM Endorsement Summary Chart was misaligned, starting below the middle of the chart. The Y-axis alignment has been corrected, ensuring an accurate representation. [@leon.cvrtila](#)