

June '24 Increment Release notes

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System Wide

✨ Changed display for AIP operations

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We've implemented an update to the operation status display logic to enhance user experience. For agencies with AIP sync enabled, insurance plans now appear in specific colors to indicate AIP matching status. Red denotes unmatched insurance plans, blue indicates matched plans without pending endorsements, and orange signifies matched plans with pending endorsements. Hovering over the display message provides details on pending endorsement matches ("There are X pending Endorsement matches."). Additionally, we've removed the AIP sync column from the display while preserving existing filtering functionality.

The screenshot shows the 'Operation List' interface. At the top, there is a search bar and a 'Sort & Filter' section with buttons for '+ Agent', '+ State', '+ Insurance Plan', and '+ AIP'. Below this is a navigation bar with letters A-Z and a 'Demo' toggle. The main table has columns for 'Operation Name', 'Primary Contact', and 'Insurance Plan'. The 'Insurance Plan' column contains color-coded buttons: red for 'DRP', blue for 'LRP', and orange for 'LGM'. A tooltip is shown over the 'LGM' button for the first row, stating 'There are 6 pending Endorsement matches.' The table lists three operations: '1557', 'Alert Test Producer Has no Phone', and 'Berry Dairy'.

Operation Name	Primary Contact	Insurance Plan
1557	-	DRP LRP LGM
Alert Test Producer Has no Phone	Henry Krause	DRP LRP LGM
Berry Dairy	Henry Krause	DRP LRP

✨ AIP binding usage report

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We've implemented an online binding process report to track the number of endorsements keyed in through LIA. This report is accessible exclusively to Global Admins and provides data based on Reporting Year (RY) and Insurance Plan for all AIPs and agencies. Users can export the report to Excel for further analysis.

✨ Reduced postponed purchase time

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We've reduced the postponed purchase time from 15 to 5 minutes, enabling the request coverage option sooner. This change ensures that users can access and select coverage promptly. The Request Coverage option is postponed to prevent coverage requests from being rejected when LIA has prices before the AIP.

✦ Renamed PDF document for DocuSign

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We've renamed the PDF document for DocuSign to include the Sales Effective Date of endorsements at the end of the document name. This change allows agencies to automatically store signed documents received via email. The date format MM-DD-YYYY will be uniformly applied across all insurance plans.

🔔 Endorsement updated in AIP after request

We want to inform users about the correct process for handling endorsements to avoid issues. If the endorsement requested from LIA is edited in AIP after the request, it can cause a double endorsement entry in LIA. The correct process in situations when the endorsements need to be changed after the request is:

1. Delete the endorsement in the AIP system.
2. Request new coverage through LIA.
3. Check if the requested form has the correct data.
4. Send to DocuSign.

Following this process ensures accurate and streamlined handling of endorsements.

LRP

✦ Expanded Filter for Ended Endorsements

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We've expanded the current filter with an additional option to filter through endorsements that have ended in some months. When "Ended Endorsements" is selected, the option to filter "By Date" or "By Month" is displayed. The default "By Month" is selected, and users can select the month and year from the calendar picker. The default is the current month and year. When "By Month" is selected, all endorsements that have ended in the selected month/year will be displayed

✦ Modified Display of Coverage Percentage Rows on LRP Quoter

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We've implemented an update on the Premium Quoter to ensure that the lowest percentage is no longer duplicated to fill all available rows when there are fewer than 10 different coverage percentages for a specific endorsement length.

✧ Text messages for LRP daily Price reports

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We've implemented the capability to send SMS price reports and manage preferences within "My Account". Users can choose which prices they want to receive via SMS. Initially, the option to receive SMS price reports is disabled by default. Preferences for price reports now include SMS options, with all preferences initially disabled. SMS price reports will be sent if the user opts-in and selects which reports they want to receive via SMS, and they will receive SMS reports at the same frequency as email price reports.

Commodity	Type	Target Weight	Coverage Level	Text Message (SMS)
Fed Cattle	Steers & Heifers	14.00	1st (100%)	No <input checked="" type="checkbox"/> Yes

DRP

✧ Enabled sliders even there are no prices

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We've implemented changes to ensure consistent behavior on the screen regarding sliders and display rules. Now, the slider is always displayed in blue and initially set to the preferred value. If the "class price weighting factor restricted value" for a quarter does not match the selected "class price weighting factor," offers for that quarter will display as N/A or with a warning. In cases where "class price weighting factor restricted value" is 0 for all quarters, the slider remains movable but offers will show as N/A with a warning whenever it's not set to 0.

✧ Display Total of summary

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We've included "Total" values when "\$" is selected to demonstrate DRP performance to customers. The total row is displayed only when "\$" is selected, summarizing the Producer Premium Amount and Estimated Indemnity Amount from Endorsement Performance by Quoter. When \$/cwt is selected, the total row is not displayed.

Start Quarter: Jan-Mar, 2019 \$ \$/cwt + No Types Detail Summary [Download PDF](#)

Active Endorsements
Coverage Requests
AIP Sync

Ended Endorsements
[Update Indemnity Estimate](#)
[Add Endorsement](#)

Endorsement Performance by Quarter

Quarter	Total Milk Marketings	Actual Butterfat Test	Actual Protein Test	Mailbox Milk Price	Total Declared Covered Milk Production	Producer Premium Amount	Estimated Revenue Floor	Estimated Indemnity Amount	Last Update
Oct-Dec, 2023					10,000,000	\$18,694	\$1,761,606	\$155,168	Jun 13, 2024
Jul-Sep, 2024					20,000,000	\$18,522	\$1,960,328	\$0	Jun 13, 2024
Total:						\$37,216		\$155,168	

Detailed View for Jul-Sep, 2024

Sales Date	Declared Covered Milk Production	Pricing Option	Protection Factor	Expected Revenue Guarantee	Final Revenue Guarantee	Producer Premium Amount	Estimated Basis	Estimated Revenue Floor	Estimated Actual DRP Revenue	Estimated Indemnity Amount	
Oct 04, 2023	10,000,000	Class - III: 100%, IV: 0%	1	\$0	\$0	\$0	\$0	\$0	\$0	\$0	i edit
Jun 12, 2024	10,000,000	Class - III: 100%, IV: 0%	1	\$1,978,850	\$1,978,850	\$18,522	\$0	\$1,960,328	\$2,083,000	\$0	i edit

LGM

Improvements

- We've fixed an issue where initially only four endorsements were visible in the Endorsement list for June 2024 under the LGM insurance plan. Now, all endorsements for the selected month are displayed. By default, up to 10 endorsements are shown per page, with pagination added if more are available. Users can also customize the display to show 10, 20, 50, or all endorsements per page using an existing component. [@maja.pilipovic](#), [@marin.ladovic](#)

LIA Mobile app for iOS

[@patrick.ruzman](#)

We've implemented updates for the mobile app, including a redesigned modern UI where data reloads upon app return from the background. Additionally, the app now locks after 15 minutes of inactivity in the background. We've also added a "Lock" button, requiring Face/Touch ID for app access when biometric login is enabled.

TIMEZONE



DEFAULT OPERATION



MOBILE PHONE

612.839.3329

PASSWORD

Change Password



DRP Report Settings



LRP Report Settings



Face ID

ON

OFF

Version:

2.4.2

Theme

Light

Dark

System

LOCK

CHANGE USER



HOME



OPERATIONS



REQUESTS



EDUCATION



ACCOUNT